



2025 ANNUAL REPORT

St. Luke's
Methodist Church Foundation

2025 BY THE NUMBERS

\$1,443,275

Gifts Received

160

Honoraria or Memorial Gifts

7

Bequests Realized

\$358,816

Total Distribution
for
Church Operations

GENEROSITY THAT ENDURES

We are pleased to share the 2025 Annual Report of the St. Luke's Methodist Church Foundation. As the permanent endowment of St. Luke's United Methodist Church, our mission is to steward endowed and planned gifts to benefit the programs and ministries of St. Luke's and to enable the Church to provide consistent, high-quality ministries even in challenging economic times.

In this year where we celebrated 80 years of St. Luke's ministry, we give thanks for the vision, faith, and generosity that have shaped our past and continue to guide our future. Because of the generosity of those who entrusted gifts to the Foundation, we are able to provide on-going support for St. Luke's ministries, inspiring faith, deepening discipleship, serving our community and equipping families and individuals to live and love like Jesus.

With your support, we will honor our legacy while building faithfully toward the future to which God is calling us.

With gratitude,



Sally Matthews, Chair
St. Luke's Methodist Church Foundation





ABOUT THE FOUNDATION

The St. Luke's Methodist Church Foundation is a 501(c)(3) organization established in 1961 to support the programs and ministries of St. Luke's United Methodist Church. The Foundation receives, manages, and distributes gifts that ensure St. Luke's remains a place of spiritual growth, transformational service, and vibrant worship for generations to come. Gifts to the Foundation are invested in perpetuity and managed with careful oversight by the Foundation's Board of Directors.

Through its permanent endowment, the Foundation helps maintain the facilities and grounds for the Westheimer, branches, and Gethsemane campuses. It also helps support program costs for music, children's, students, and adult ministries, as well as caring ministries and outreach. A number of scholarships have also been established to benefit students graduating high school and continuing their college education.

Over the years, St. Luke's has acquired several nearby properties to support our mission and strengthen the future of our ministries. These properties are home to the Woodshop ministry, provide operational space for our ministry partner, the Nick Finnegan Counseling Center, and contribute funds to the Foundation through parking and other tenant leases.

The Foundation accepts gifts to general and designated funds, as well as gifts given as honoraria and memorials. Gifts may be made to our unrestricted funds or to sixty unique funds.

FINANCIAL SUMMARY

St. Luke's Methodist Church Foundation
Statement of Assets, Liabilities, & Net Assets
as of December 31, 2025

ASSETS AND LIABILITIES

ASSETS

Cash and Cash Equivalents	\$1,123,678
Total Investments	\$27,207,288
Fixed Assets	
Less: accumulated depreciation	\$6,381,971
TOTAL ASSETS	\$34,712,937

LIABILITIES

Liabilities	\$414,348
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NET ASSETS

Unrestricted	\$13,975,161
Designated	\$2,517,099
Temporarily Restricted	\$7,211,429
Permanently Restricted	\$10,594,900
Total Net Assets	\$34,298,589

TOTAL LIABILITIES & NET ASSETS

\$34,712,937



WAYS TO GIVE



Make a gift to the Foundation's unrestricted endowment, an existing endowment, or create a new endowment to support the church. Minimum contributions are required for new endowed funds.



Name the Foundation as a beneficiary of your estate, life insurance, annuity, trust, Donor-Advised Fund or IRA. Estate bequests to the Foundation play a powerful role in growing our endowment.



Donate in memory of or in honor of someone special. Gifts support the Foundation's unrestricted endowment, providing flexibility for future generations.



Your faith has shaped your life.
What if it could also shape the future?

A legacy gift in your will or estate plan is a powerful way to continue supporting the mission and ministry of St. Luke's for generations to come. The St. Luke's Legacy Society gratefully acknowledges all those who have included the Foundation in their estate plans. If you have not already done so, please join us today!

“Guard the good treasure
that was entrusted to you”

2 Timothy 1:14



ST. LUKE'S
LEGACY SOCIETY

BOARD OF DIRECTORS

Sally Matthews, Chair
Tom Pace, Senior Pastor
Stacey Brewer, Director of Finance
Carol Wood, Past Chair

Tom Brown
Wanda Fowler
Katy Gragg
Adrienne Graves

Charlie Herder
Mark Kidd
Jud Morrison
Tom Rushing

INVESTMENT COMMITTEE

Tom Rushing, Chair
Mark Kidd
Sally Matthews
Jud Morrison

Peggy Roe
David Sawyer
Molly Ward
Dana Weaver

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Contact Jamie Grissom, Manager of Stewardship & Planned Giving: jgrissom@stlukesmethodist.org